**VIRGIN ISLAND CAPITAL RESOURCES, INC.**

**Application:**

Please complete the following application and submit with a business plan to Virgin Islands Capital Resources Inc, ("VI Cap") at 2107 Crystal Gade, #7, St. Tomas VI 00802 or email it to VICap@Seslia.com. Applications submitted without a business plan will be considered incomplete and will not be considered or reviewed for funding.

All fields are required. If a field is not applicable, fill in "N/A"

Company Name:

Address 1:

Address 2:

City:

State/Territory:

Zip Code:

Phone:

Fax:

Email:

Website:

CEO Name:

Company Contact Person:

Description of Business:

Number of Employees:

Industry:

Attorney:

Accountant:

Bank:

Amount of Investment Requested by VI Cap:

Description of the Use of the VI Cap Funds:

Cash Raised to Date:

Currently Monthly Burn Rate:

Current Monthly Sales Rate (Cash Receipts)

Estimate number of months until cash flow breakeven:

Have you ever applied for funding from VI Cap before: Yes No

If yes, what was the name of the business and when did you apply:

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List the name of each founder, title, and their respective number of years of directly applicable industry experience and where. Please attach another sheet if needed:

Founder Name:

Company:

Position:

Years:

(Add others on a separate sheet)

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List any current key company relationships, partners or customers including length of time.

Company Name:

Significance:

Years:

(Add others on a separate page)

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List the company's three leading competitors and your perceived competitive advantage:

Competitor #1:

Perceived Advantage:

Competitor # 2:

Perceived Advantage:

Competitor # 3:

Perceived Advantage:

Business Model Overview (What specific problem is the company solving?):

Management Team and Board Members (Brief Bios):

Current Company Status (Stage, Revenues, Cash, Burn Rate, Team Size, Funding Level, etc):

Market Overview (include Size, Growth Rates, Segmentation, etc.):

Customers/Distribution Strategy (Describe fully):

Competitors/Competitive Advantage/Barriers to Entry:

Discuss Revenue to Date:

Revenue Model/Assumptions:

Current Sources/Amount of Funding/Ownership %:

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Economic and Community Impact Questions:

Full Time Employees

Current:

1 Year:

3 Years:

5 Years:

Part Time Employees:

Current:

1 Year:

3 Years:

5 Years:

Please describe how VI Cap's investment effects the company's impact on community development: